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## LINDA SPUCK

PHILANTHROPIC CONSULTANT  
PRINCIPAL: LINDA SPUCK  
CONSULTING

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### OBJECTIVE

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Effective, actionable advice to  
maximize philanthropy

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### SKILLS & ABILITIES

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Experienced in planned giving,  
charitable planning, board  
governance, fiduciary  
management and fundraising  
strategy

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### VITALS

3066 Palm Street  
San Diego, CA 92104

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## EXPERIENCE

### MUFG UNION BANK, SAN DIEGO, CA

FEBRUARY 2004-OCTOBER 2017

Senior Trust Officer, responsible for serving a wide range of non-profit organizations, private foundations and individuals on trust and estate matters in accordance with sound fiduciary principles. As the Charitable Specialist for the Trust department, I provided technical support and counsel to non-profits, charitably-minded individuals and colleagues on how to utilize philanthropic vehicles to meet their goals and dreams. I was privileged to work with many outstanding charitable organizations throughout California allowing me to observe “best practices” in fundraising strategy, especially in planned giving.

### PREVIOUS EXPERIENCE

- San Diego Historical Society – Director of Development
- San Diego Rescue Mission – Director of Development
- Water Street Rescue Mission, Lancaster, PA – Director of Development

## PRESENTATIONS

### FREQUENT PRESENTER AT CONFERENCES AND MEETINGS, INCLUDING:

- BoardSource Leadership Forum
- Northern California Planned Giving Conference
- USD Non-Profit Governance Symposium
- Western Regional Planned Giving Conference
- San Diego Planned Giving Partnership
- Association of Fundraising Professionals

## BOARD LEADERSHIP

- San Diego Opera—Secretary, Board of Directors, Nominating Chair
- San Diego Grantmakers—Board of Directors
- Write Out Loud—Chair, Board of Directors
- University of San Diego School of Leadership and Education Sciences Dean’s Advisory Board
- YMCA of San Diego County—Chair, Gift Planning Advisory Council

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**REFERENCES**

**BETH MORGANTE, SHARP HEALTHCARE  
FOUNDATION**

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**KERRY MEADS, LAMBS PLAYERS THEATRE**

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**RACHEL PENICHE, FRIENDS OF VISTA HILL  
FOUNDATION**

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**PATRICK MUHLEN-SCHULTE, SAN DIEGO OPERA**

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